

# Supplementary Executor Nominee Application Form

PILLING & Co

## EXECUTOR(S) DETAILS

Title ..... First Name(s) *(in full)* .....

Surname .....

Date of Birth ..... / ..... / ..... National Insurance Number .....

Permanent Residential Address .....

..... Postcode .....

## IDENTIFICATION

Each Executor will need to provide two different forms of identification, **one from List A**, and a **second from either list**:

### List A

- Valid full UK Passport <sup>1</sup>
- Valid full UK Driving Licence <sup>1</sup>
- Recent evidence of entitlement to a State or Local Authority-funded Benefit
- HMRC Demand / Statement / Notification

<sup>1</sup> Certified copies are acceptable and must be prepared by a Bank, Solicitors or Post Office.

### List B

- Current Council Tax Demand letter or Statement
- Current Bank Statement <sup>2</sup>
- Current Credit/Debit Card Statement <sup>2</sup>
- Utility Bill from the last three months <sup>2</sup>

<sup>2</sup> Not printed from internet.

## EXECUTOR(S) INSTRUCTION

Please confirm below how you would like to process the Estate (*please tick one*)

- I/We wish to **transfer** the assets into a Nominee account(s) in the name of one or more beneficiaries <sup>3</sup>
- I/We wish to deposit and **retain** the holdings in a Nominee account
- I/We wish to **liquidate** all holdings in the account and pay out **all** funds to the Executor(s)
- I/We wish to **partially liquidate** the holdings <sup>3</sup>
- I/We will provide instructions separately <sup>3</sup>

<sup>3</sup> We will require specific instructions signed by all Executors

Name ..... Signature ..... Date ..... / ..... / .....



Pilling & Co Stockbrokers Ltd. is Authorised & Regulated by the Financial Conduct Authority No. 652114  
Members of The London Stock Exchange | Registered in England and Wales No. 9220456  
Registered Address: Henry Pilling House, Booth Street, Manchester, M2 4AF, United Kingdom  
T: 0161-832-6581 | F: 0161-832-0815 | info@pilling.co.uk | www.pilling.co.uk

PAGE 1 of 1

FORM-EXESUP-V1