

Title First Names (in full)

Surname Your Pilling A/C number

Permanent Residential Address

Postcode

You must supply an email address to receive your statements, valuations, contracts and newsletters on line. Instructions will be sent to this email address on how to set up your Client Web Access (CWA). If you do not have access to a computer or an email address, paper versions are available by ticking this box.

Email

Tel Work:- Home: - Mobile: -

Only complete the following if you are a new Nominee client or you need to update your details

Your Bank details for payments to you.

Bank

Sort Code

A/C No. **8 digits only**

Customer ref (if applicable)

Date of Birth DD/MM/YYYY

Do you have a National Insurance Number?

Yes No If Yes, you must enter it below

You can find your NI number from a payslip, form p45 or p60, a letter from HMRC or the DWP, or a pension book

If you are a non-UK EU citizen please detail your Tax Identification Number (TIN) below

TIN

Registration details (if different from above)

New Clients Only: Please provide two forms of identification, one from list A which must be photo ID, and a second from either list:

<p>List A</p> <ul style="list-style-type: none"> Valid full UK passport (or certified copy)* Valid full UK driving Licence (or certified copy)* Recent evidence of entitlement to a state or local authority-funded benefit HMRC demand/statement/notification 	<p>List B</p> <ul style="list-style-type: none"> Current council tax demand letter or statement Current bank statement (not printed from the internet) Current credit/debit card statement (not printed from the internet) Utility bill from the last 3 months (not printed from the internet)
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*Certified copies must be signed by a professional person such as solicitor, accountant, GP or teacher, etc.

I / We confirm that I am not a US person, resident or green card holder. If you are resident for tax purposes in a country other than the UK* please tell us here

*UK in this definition excludes Isle of Man, Jersey, Guernsey, Gibraltar and other Crown dependencies.

It may be necessary to temporarily place certificates in our Nominee in order to complete your instruction. By signing this form you agree to the terms of our Nominee service and Pilling & Co's Terms & Conditions which can be found at www.pilling.co.uk/legal-information

Signed Date