

Pilling & Co Stocks & Shares JISA Application Form Tax Year 2011/12

I wish to open a Pilling non-stakeholder JISA or a Pilling stakeholder JISA

Title	<input type="text"/>	First Names (in full)	<input type="text"/>
Surname	<input type="text"/>		
Permanent Residential Address	<input type="text"/>		
Postcode	<input type="text"/>		
Tel (Home)		E-Mail	
Tel (Work)		Tel (Mobile)	

I apply to open a Stocks & Shares JISA for :-

Child's title	<input type="text"/>	First Names	<input type="text"/>
Child's Surname	<input type="text"/>		
Child's Permanent Address (if different to above)	<input type="text"/>		
Post Code	<input type="text"/>		
Child's Date of Birth	<input type="text"/>	Child's NINO (if applicable)	<input type="text"/>

I wish to open a Pilling & Co Stocks and Shares JISA and subscribe as follows:

I enclose a cheque payable to Pilling & Co for £

I understand I may invest up to £3600 including dealing costs

I enclose share certificate(s) for a "BED & JISA" together with one signed CREST transfer form per stock (A cheque to cover costs can be included, payable to Pilling & Co)

PLEASE NOTE :- For us to accept instructions on this account from someone other than the registered contact (eg. Spouse, partner etc.) please enclose a signed letter of authority with this form.

JISA 2011/12 APPLICATION FORM

I DECLARE THAT :-

- I am 16 years of age or over.
- I am the child/ I have parental responsibility for that child. **(delete as appropriate)**
- I/ the child does not have a Child Trust Fund (CTF) Account
- I will be the registered contact for the JISA
- The child is resident and ordinarily resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil relationship with a UK Crown servant
- I have not subscribed and will not subscribe to another JISA of this type for this child
- I am not aware that this child has another JISA of this type
- I am not aware of other subscriptions that will result in this child exceeding the annual limit
- I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded
- I authorise Pilling & Co to hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and to make on the child's behalf any claims to relief from tax in respect of JISA investments
- I agree to JISA and Pilling & Co's Terms & Conditions and confirm that to the best of my belief the information on this form is true.
- I understand that on my 18th birthday, without reference to the child/me, the JISA will automatically become an ISA and will attract the charges associated with a Pilling ISA.

SIGNED

DATE

This application is valid for subscriptions made to a Pilling & Co "Stocks & Shares" JISA in the next and consecutive tax years.

For Non-stakeholder JISAs only

Dividends (please tick)

I wish to elect for the "DRIP" scheme

(please see details in the brochure)

To invest the JISA straight away in investments of your choice, please write below your investment choice(s) and the amount(s) to be put into each security (or only one if you prefer).

Name of Security	No of Shares	Invest £ ? Cash

Please return this form to: -

Pilling & Co. Henry Pilling House, 29 Booth Street, Manchester. M2 4AF