

PILLING & CO

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Some of our Services

- Discretionary Management
- Investment Management
- Adhoc Advice
- Execution only
- PEPs
- ISAs
- CTFs
- SIPPs
- Stakeholder
- Pilling Ideal Portfolios (PIPs)
- Free Nominee
- Monthly Newsletter
- Quarterly PEPTalk
- Probate Work
- New Issues List

Best Execution Only Broker Customer Service 2007

For the fourth time in eight years, Pilling & Co has won a prestigious national Investors Chronicle award, voted by its readers.

The Manchester based independent stockbroker has won the award for the second year in a row for customer service.

Pilling & Co's Senior Partner, Dennis Morgan, says

"I am very pleased to see that, once again, our efficient friendly service to investors has been recognised. To win this prestigious award for the second year running proves our continuing success in meeting our valued clients' investment needs in a very competitive investment world."

"We strongly believe that you should be able to speak to us directly without going through various telephone menu options first. It sounds simple, but how many times when you ring companies can you speak to a real person without first suffering a long list of irrelevant choices."

"Pilling has a first-class team of people waiting to answer your call promptly. Whether you wish to place an order when a qualified stockbroker with instant market access answers your call, or you have administration questions where our experienced staff will be pleased to help on our direct lines, Pilling & Co is always pleased to hear from you."

Pictured:- Pilling & Co's Senior Partner Dennis Morgan (right) receiving the award from Oliver Ralph of the Investors Chronicle at the Cumberland Hotel in London.



Consolidating your PEPs & ISAs

From the start of the next tax year **6th April 2008** the HMRC will allow PEPs and SCPs to be merged in to ISAs forming one account.

We believe this to be a positive step by the government to finally do away with the different types of savings vehicles which often causes confusion and added expense. This will enable you to run and view your various plans as one account making strategy and managing your investments clearer and more flexible.

Many of you will have PEPs, SCPs and ISAs with different providers. To take full advantage of this latest ruling by HMRC we believe you ideally need all your accounts in one place.

We would be very pleased if you selected Pilling & co as your chosen home for these investments if and when you come to merge them. To assist you with the transfer, the cost of which can be prohibitive, **we will pay the first £100.00 of your transfer costs** from your existing managers to ourselves.

Once your plans have been transferred to us and upon receiving confirmation of the fees you have paid, we will give you up to £100.00 per client. This can be placed in your ISA if wish, providing the fees were deducted from there by the previous manager prior to transfer.

We believe it would be prudent to have all your plans under one roof before the possible rush on the 6th April 2008. If you would like to get things moving now, transfer forms are available for download on our website www.pilling.co.uk.

Alternatively you can ring us on: -

0161 819 4850

Please note that the value of your investments and the level of income produced can fall as well as rise and you may not get back the full amount that you invested. Past performance is not a guide to future returns. Any opinions expressed should not be construed as advice for investment in any product or security featured. Some shares may use part of the capital invested to provide an income. If you are uncertain about the suitability of any investments you should take independent advice (including tax advice) before investing. The information herein is based on current Inland Revenue rules which are subject to change. Any opinions or information provided has been based on sources we believe to be reliable. Pilling & Co staff and/or principals may hold investments featured. All investments are subject to our current terms and conditions and charges which we reserve the right to change. Whilst every effort is made to ensure accuracy we cannot be held liable for errors or omissions. A copy of our internal complaints procedure is available on request together with the Financial Ombudsman Service (FOS) leaflet explaining their operation. Pilling & Co is registered under the Data Protection Act as a controller of information.

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